

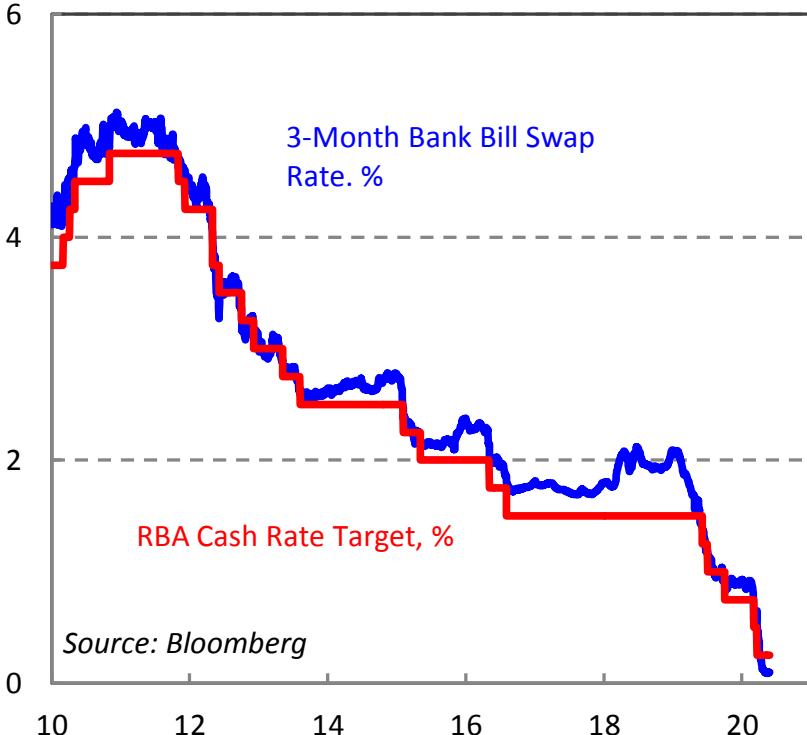
MONTHLY CHART PACK

ST.GEORGE ECONOMICS

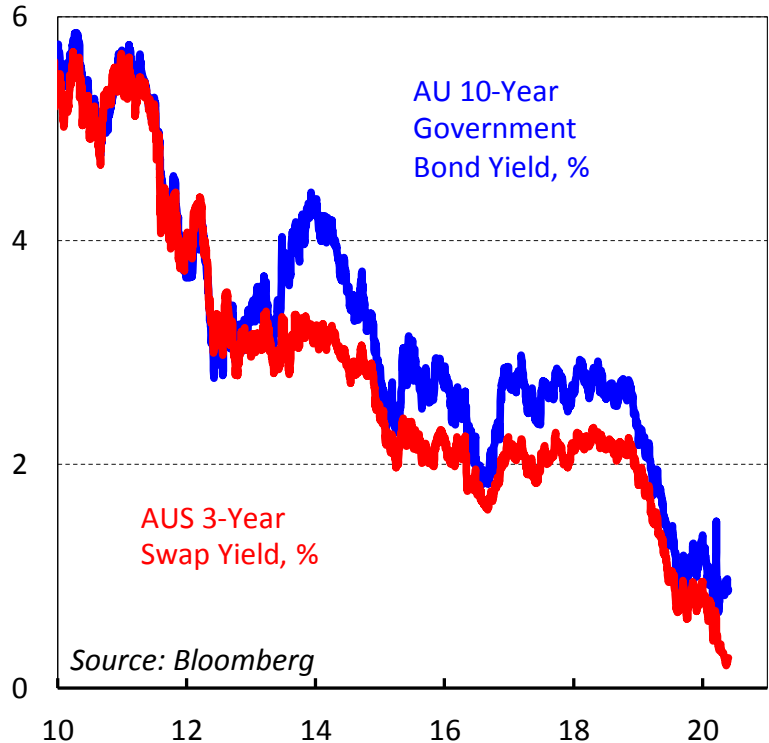
May 2020

AUSTRALIAN BOND & SWAP YIELDS

3-Month BBSW & Cash Rate (daily)

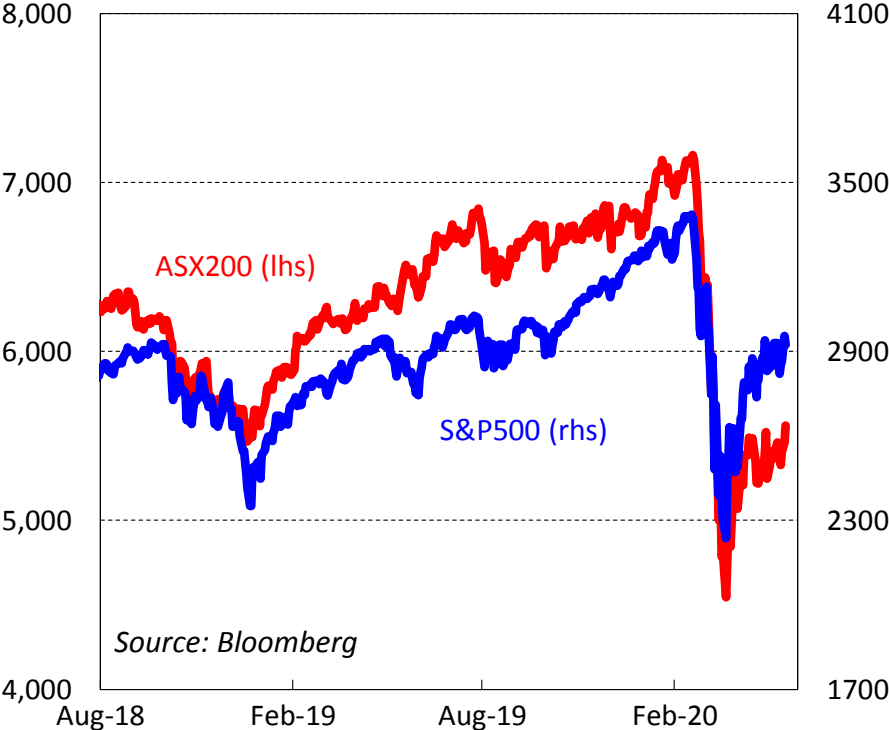


Australian Yields (daily)

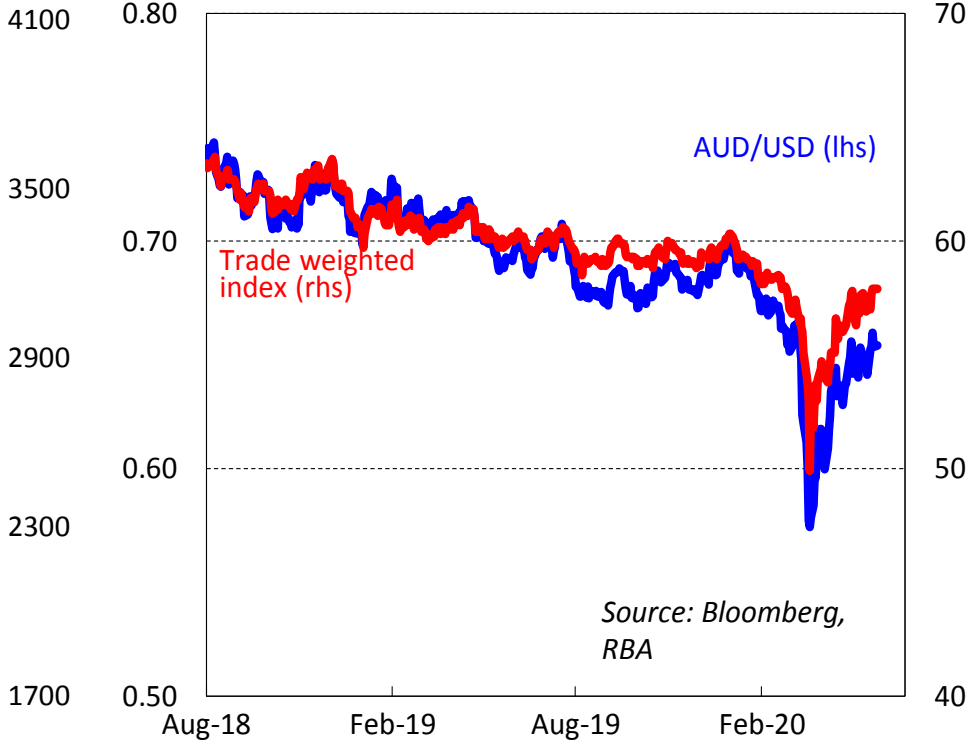


SHARE MARKETS AND CURRENCIES

**ASX200 & US S&P500
(daily)**

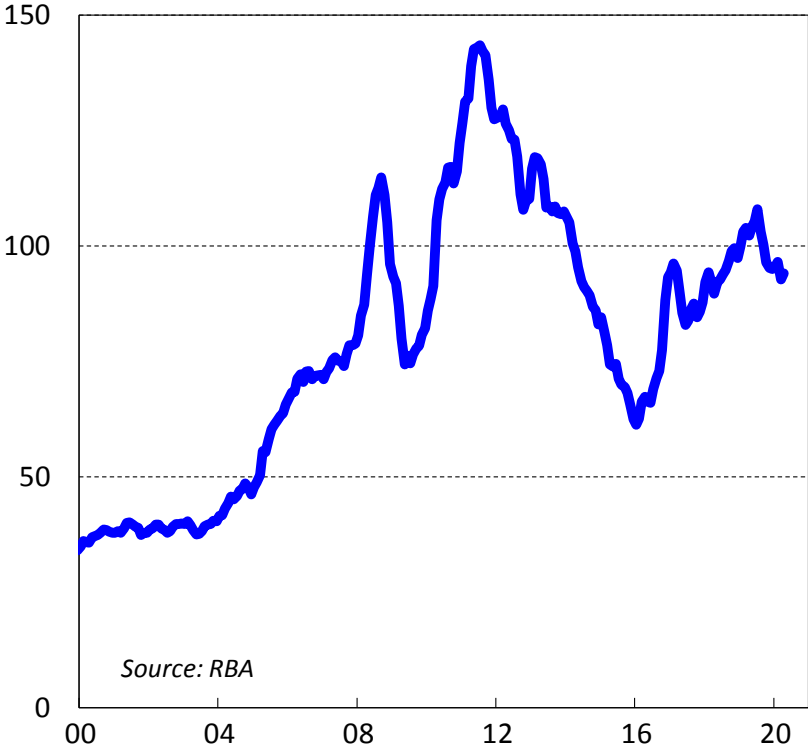


**Australian Dollar
(daily)**



COMMODITY PRICES

RBA Commodity Price Index
(monthly, SDR terms)

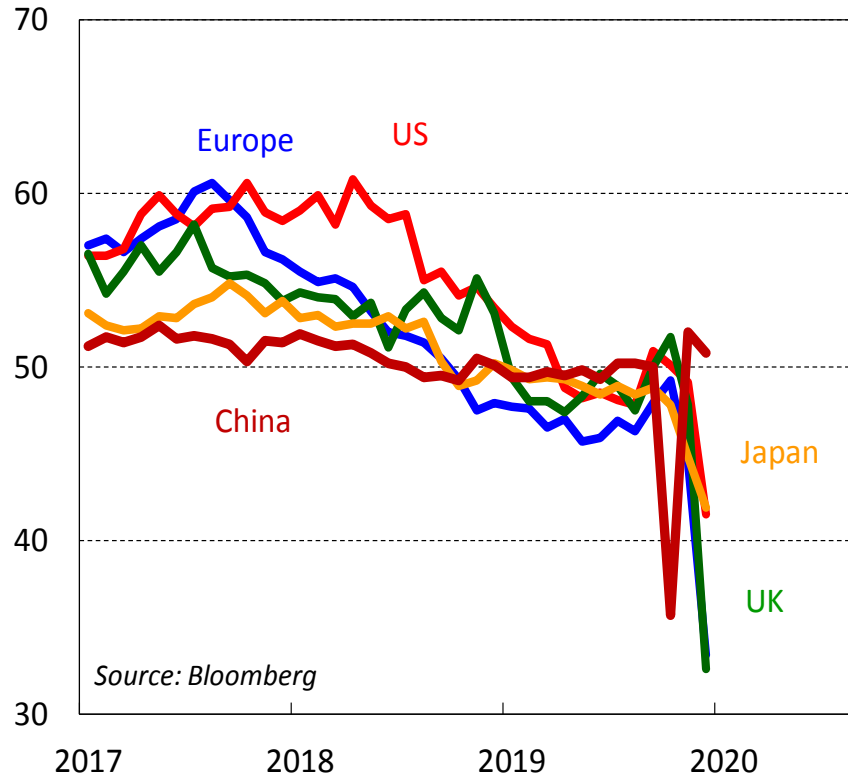


WTI Crude Oil Price
(daily, \$US per barrel)

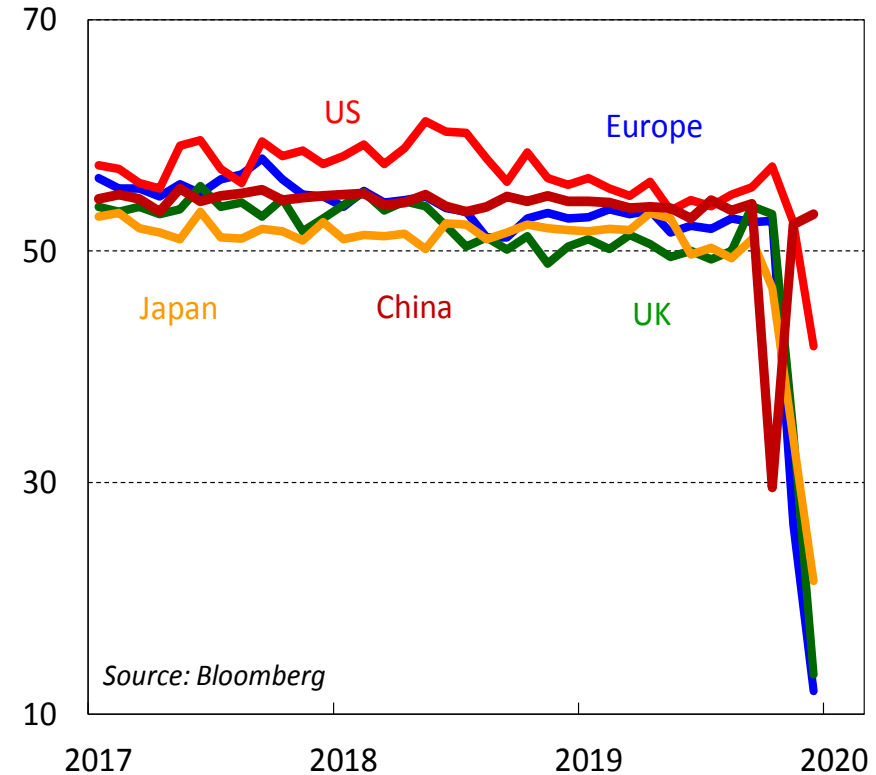


GLOBAL ACTIVITY INDICES

Performance of Manufacturing Indices - Selected Economies



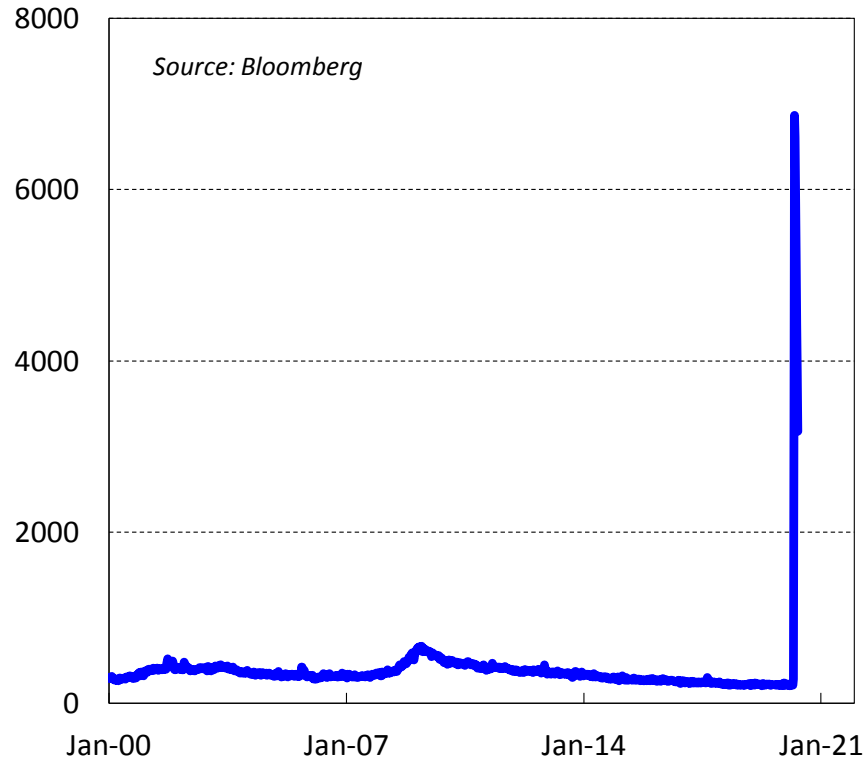
Performance of Services Indices - Selected Economies



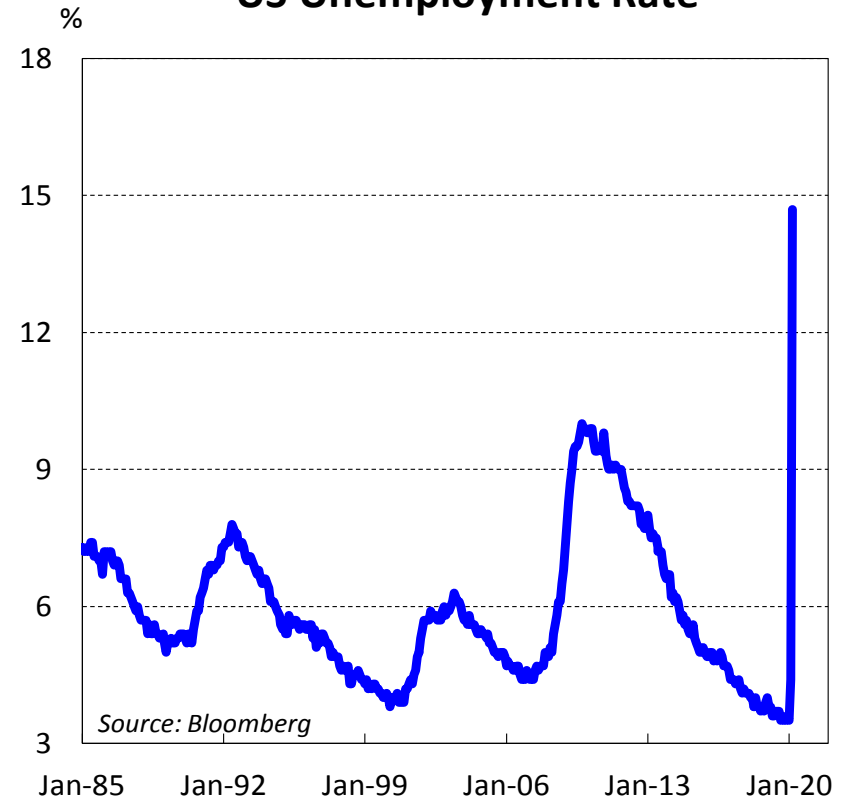
Note: Europe, UK and Japan indices are compiled by Markit, China from the National Bureau of Statistics and the US indices are compiled by ISM.

US LABOUR MARKET

US Initial Jobless Claims (weekly, '000s)

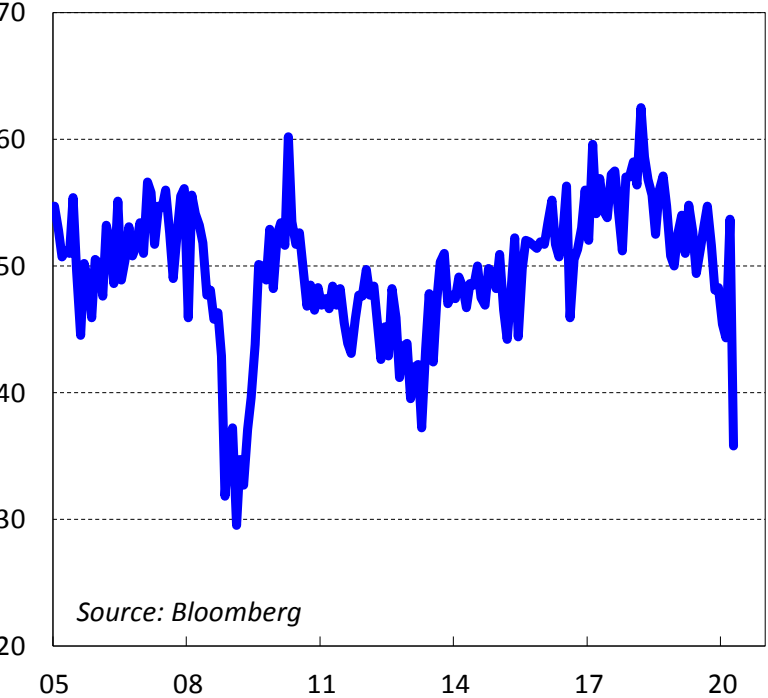


US Unemployment Rate



AUSTRALIAN ACTIVITY INDICES

AiG Perf. of Manufacturing Index



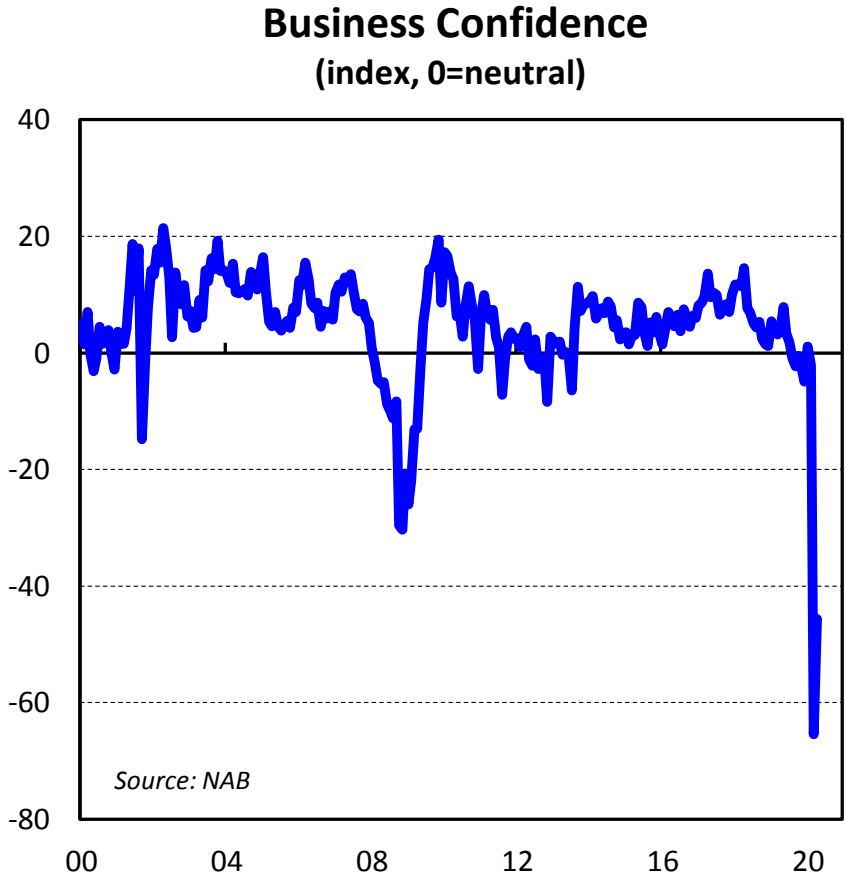
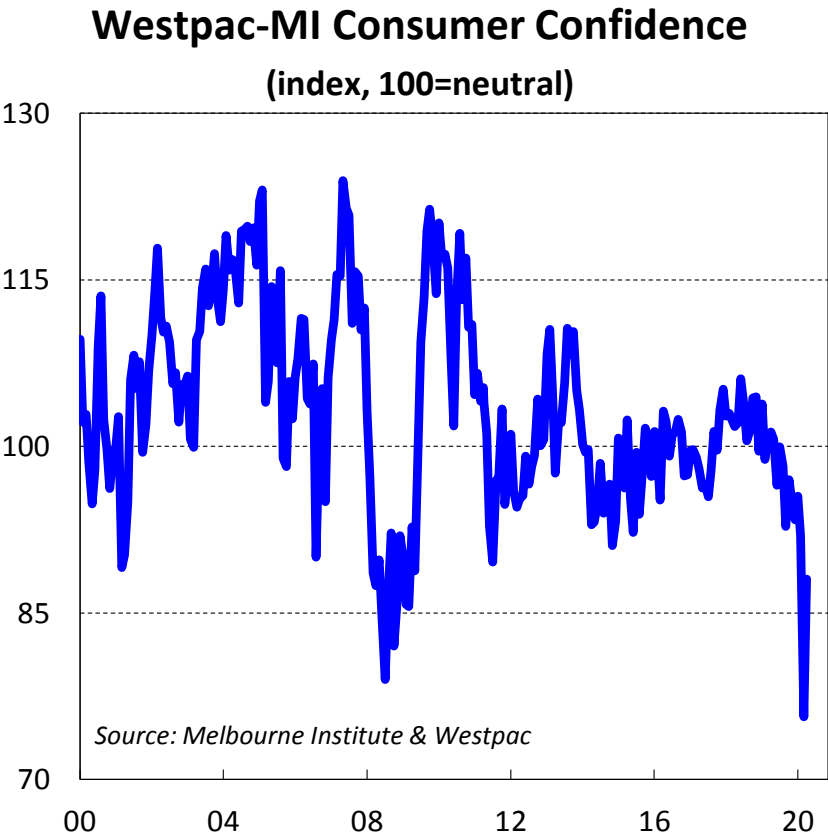
AiG Perf. of Construction Index



AiG Perf. of Services Index

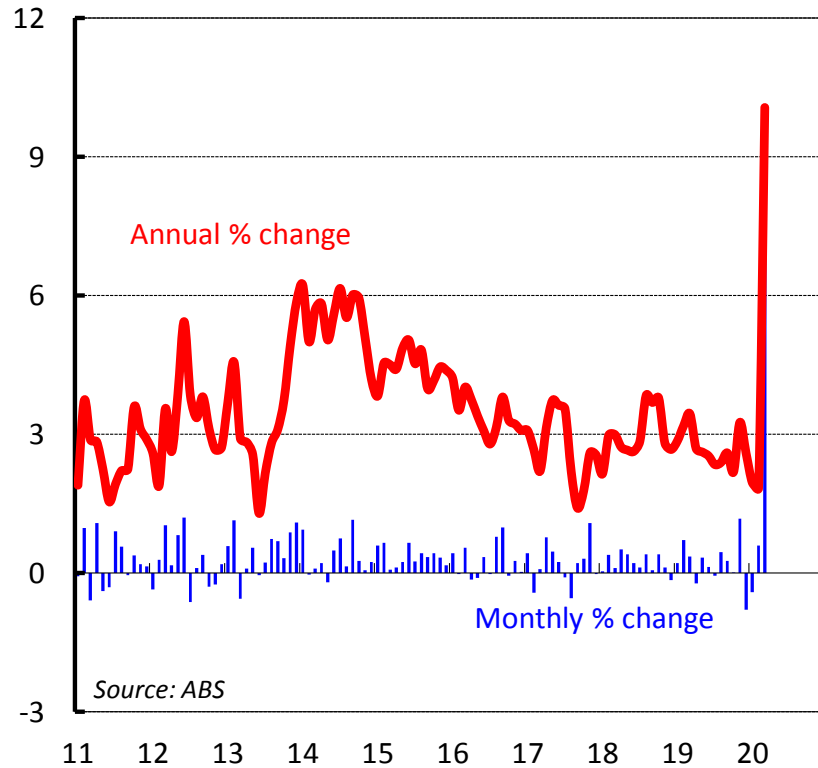


CONSUMER AND BUSINESS CONFIDENCE IN AUSTRALIA

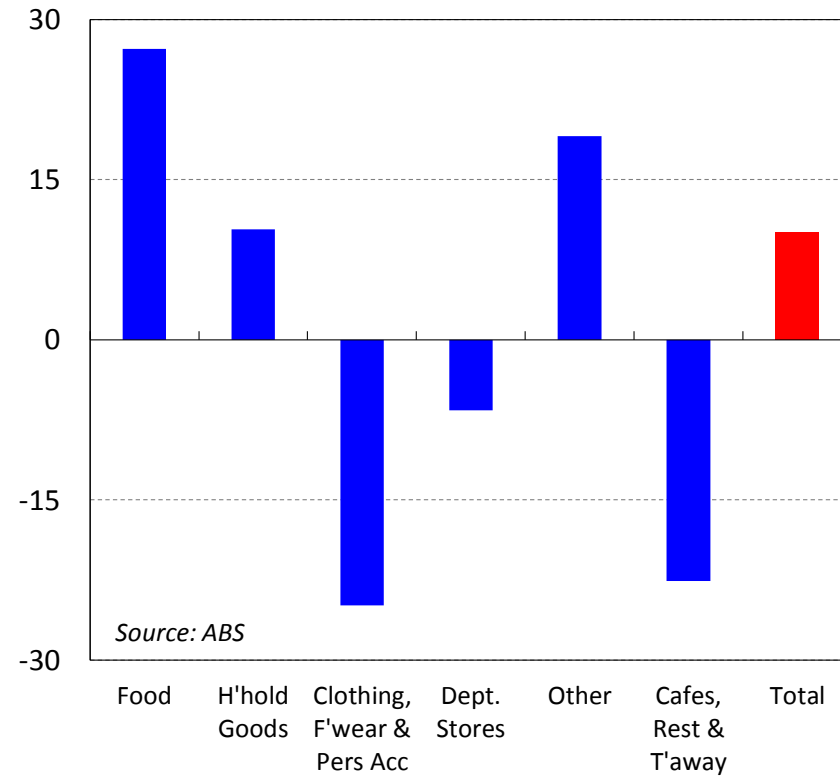


RETAIL SPENDING IN AUSTRALIA

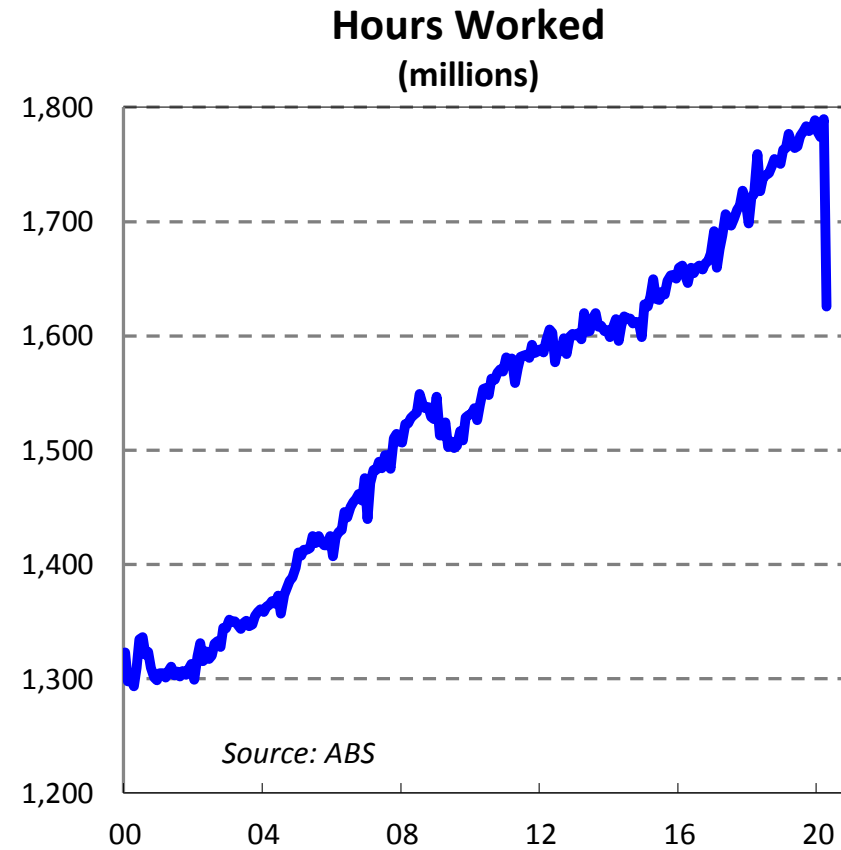
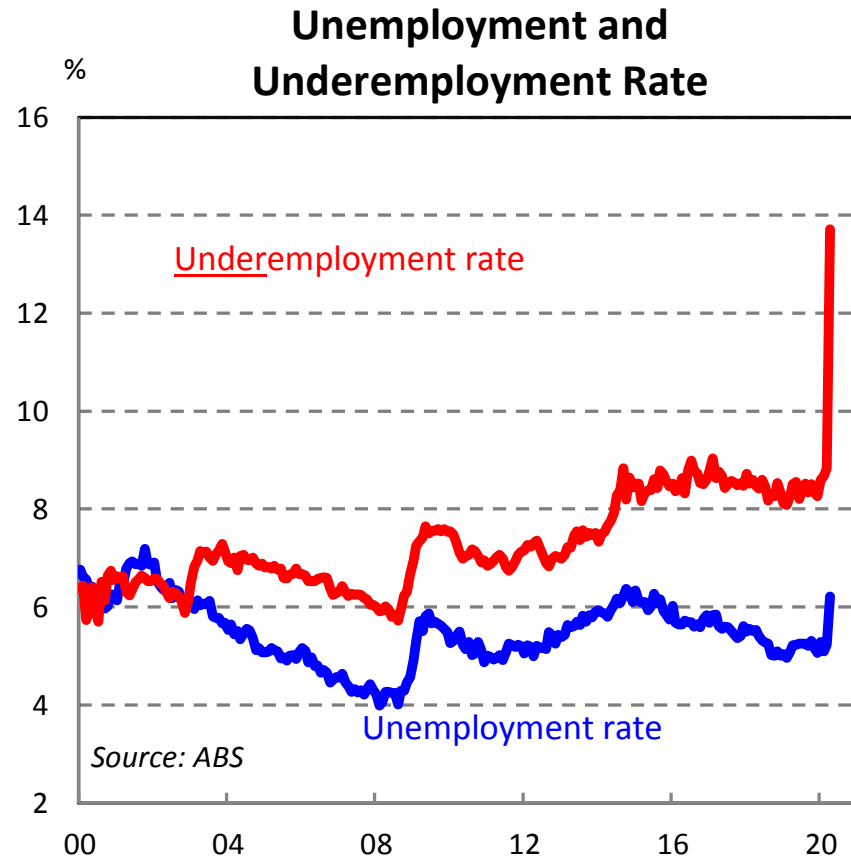
Nominal Retail Sales



Nominal Retail Sales by Sector (March 2020, annual % change)

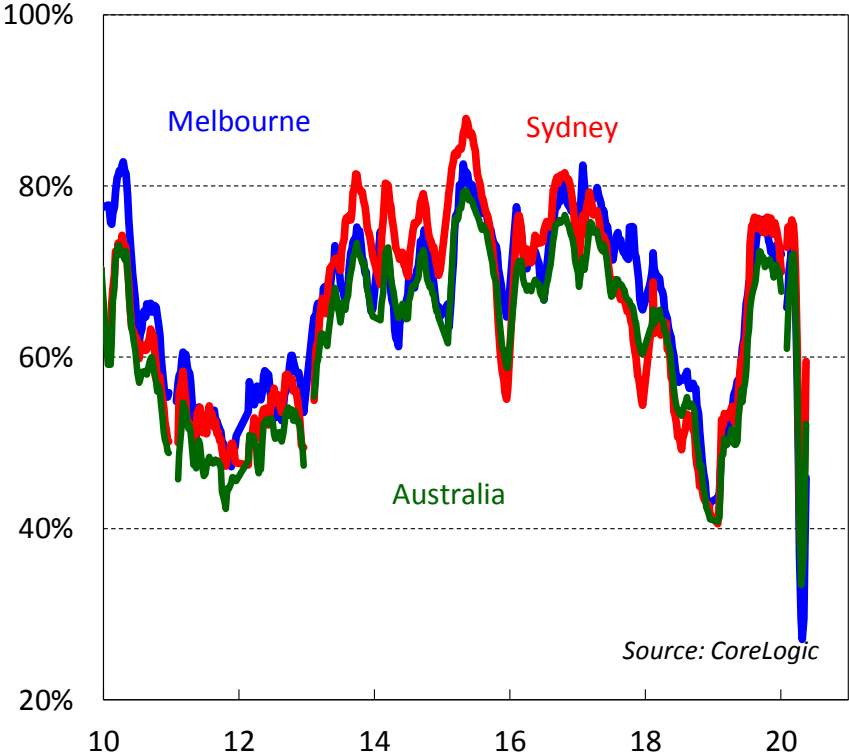


LABOUR MARKET IN AUSTRALIA

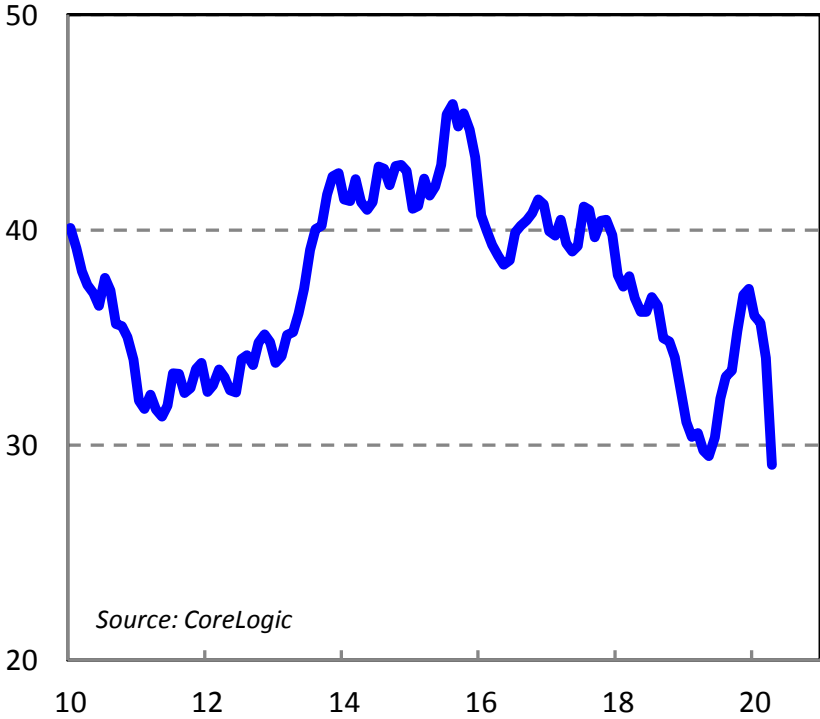


AUCTION CLEARANCE RATES AND TURNOVER IN AUSTRALIA

Auction Clearance Rates
four-week moving average)

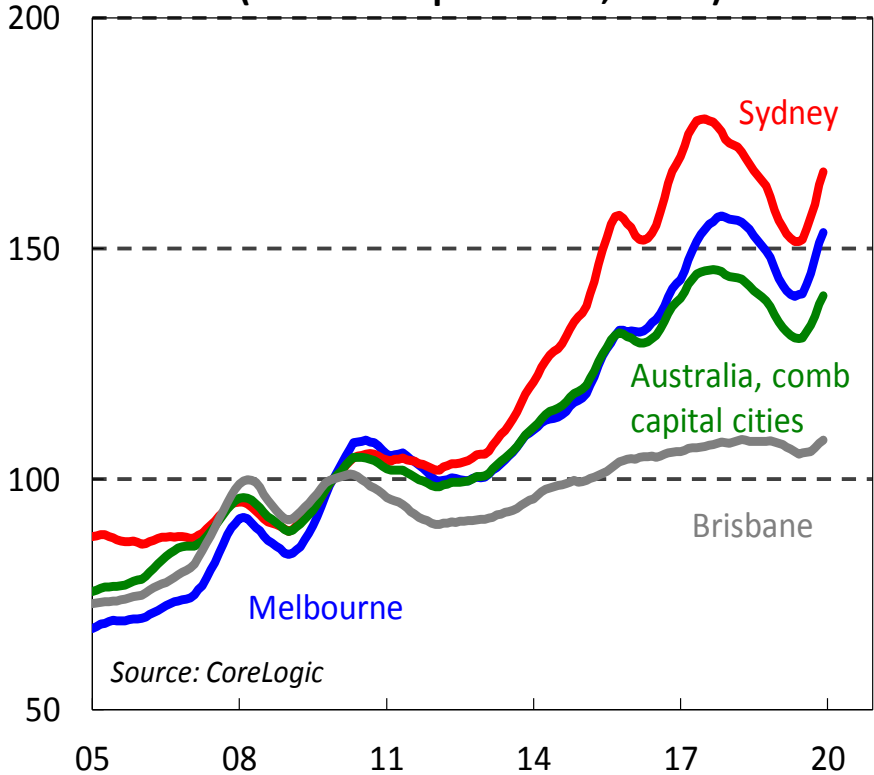


Sales Volumes
(National, 6-mth moving avg, 000's)

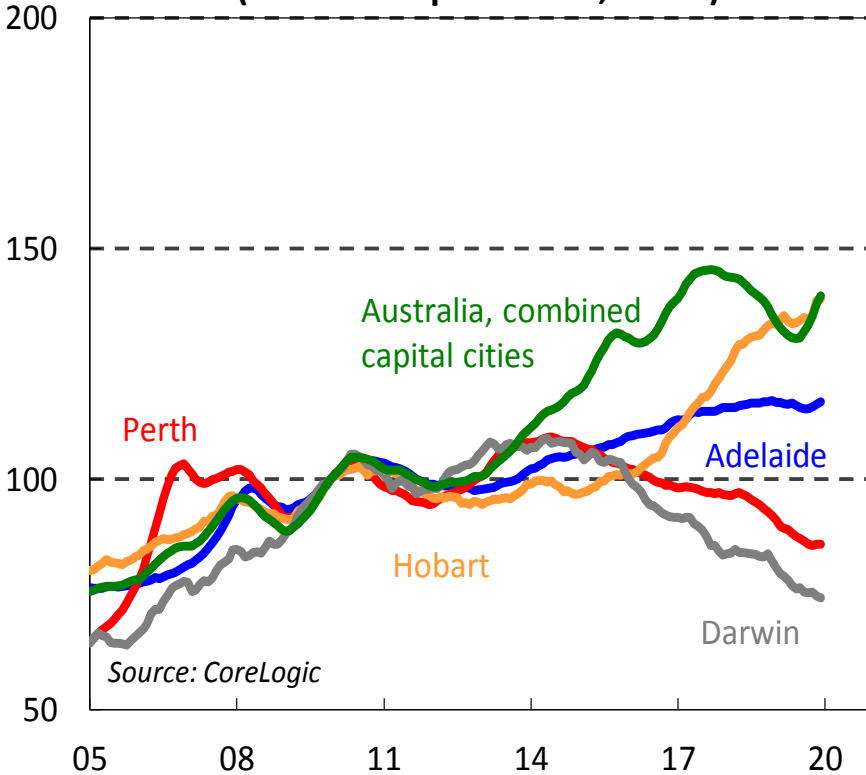


AUSTRALIAN DWELLING PRICES

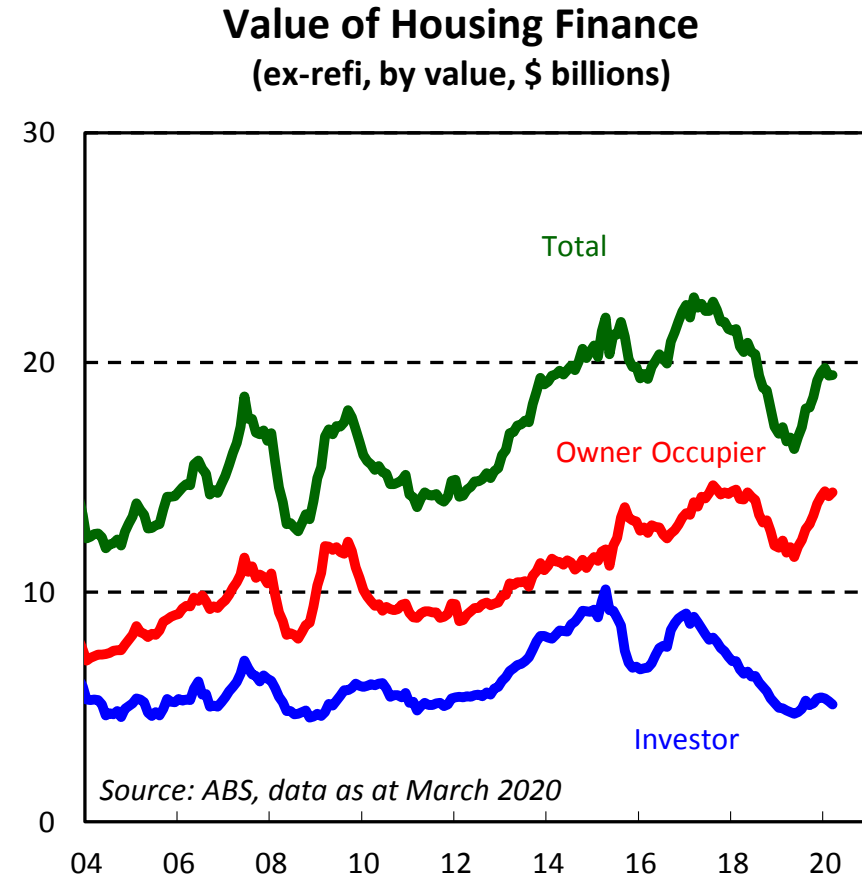
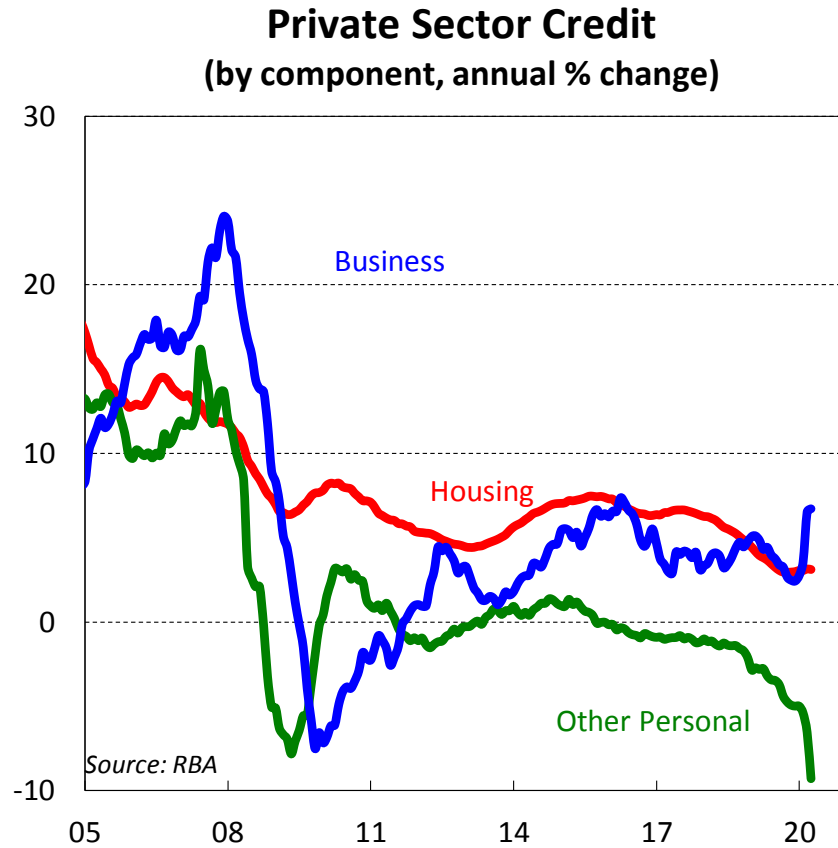
CoreLogic Hedonic Home Value
(selected capital cities, index)



CoreLogic Hedonic Home Value
(selected capital cities, index)

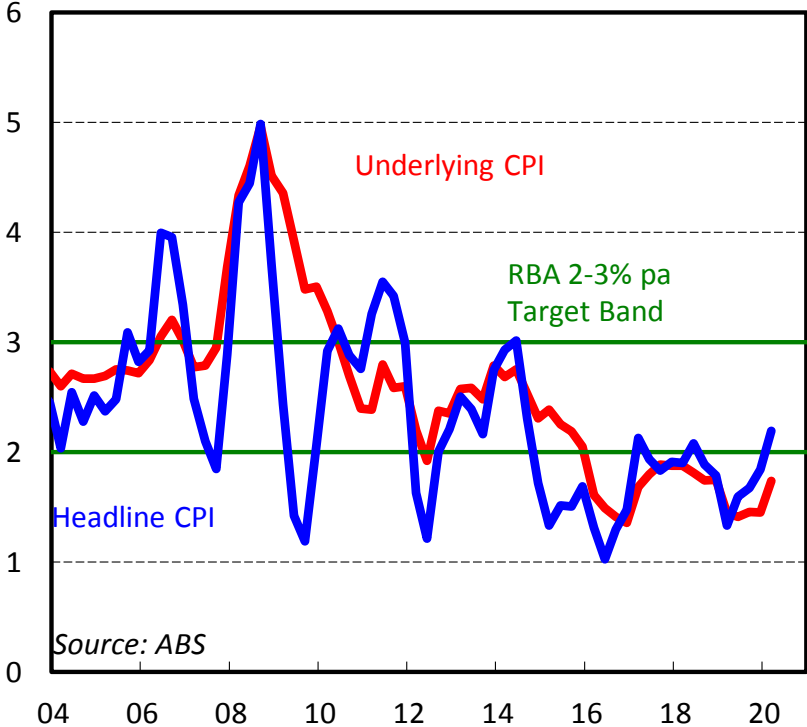


CREDIT AND LENDING IN AUSTRALIA

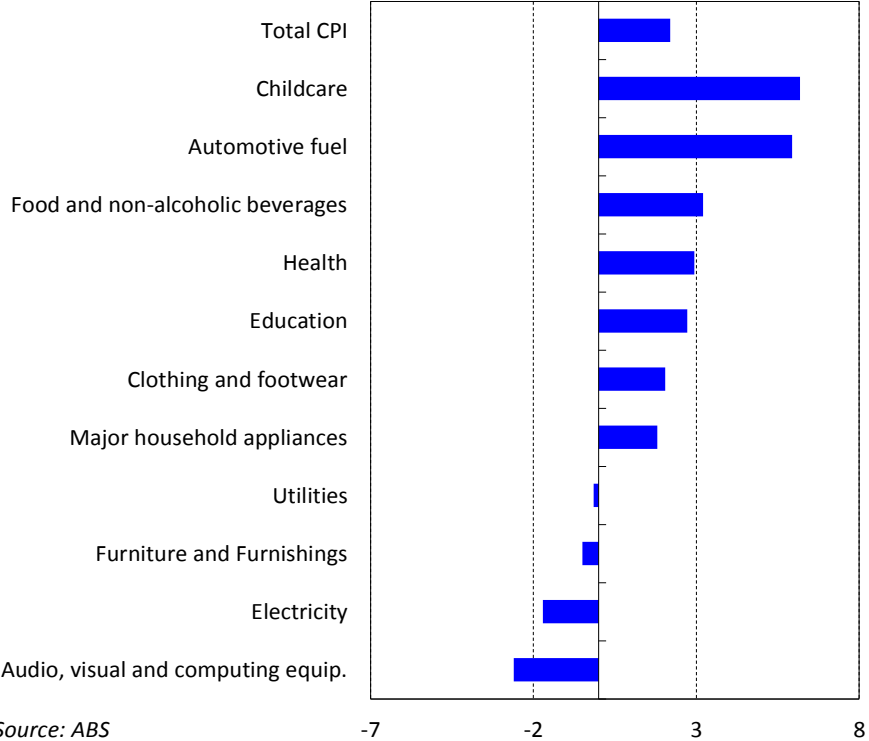


INFLATION IN AUSTRALIA

Consumer Price Index
(annual % change)



Price Changes of Selected CPI Categories
(March quarter 2020, % annual change)



CONTACTS

Chief Economist

Besa Deda

dedab@stgeorge.com.au

(02) 8254 3251

Senior Economist

Janu Chan

chanj@stgeorge.com.au

(02) 8253 0898

Economist

Nelson Aston

nelson.aston@stgeorge.com.au

(02) 8254 1316

DISCLAIMER

"The information contained in this report (the Information) is provided for, and is only to be used by, persons in Australia. The information may not comply with the laws of another jurisdiction. The Information is general in nature and does not take into account the particular investment objectives or financial situation of any potential reader. It does not constitute, and should not be relied on as, financial or investment advice or recommendations (expressed or implied) and is not an invitation to take up securities or other financial products or services. No decision should be made on the basis of the Information without first seeking expert financial advice. For persons with whom St.George has a contract to supply Information, the supply of the Information is made under that contract and St.George's agreed terms of supply apply. St.George does not represent or guarantee that the Information is accurate or free from errors or omissions and St.George disclaims any duty of care in relation to the Information and liability for any reliance on investment decisions made using the Information. The Information is subject to change. Terms, conditions and any fees apply to St. George products and details are available. St.George or its officers, agents or employees (including persons involved in preparation of the Information) may have financial interests in the markets discussed in the Information. St.George owns copyright in the Information unless otherwise indicated. The Information should not be reproduced, distributed, linked or transmitted without the written consent of St.George. "